

Utilizing blockchain and DAO
AI PLATFORM investment management
A.I RICCO LABS

Analysis and management with AI to ensure honest profit distribution solutions





A.I RICCO LABS Overview

The AIW coin from A.I RICCO LABS leverages blockchain and DAO to transparently manage the M&A process, serving as a bridge for public participation.

BACKGROUND

We address challenges in the M&A market by leveraging blockchain-based M&A coins

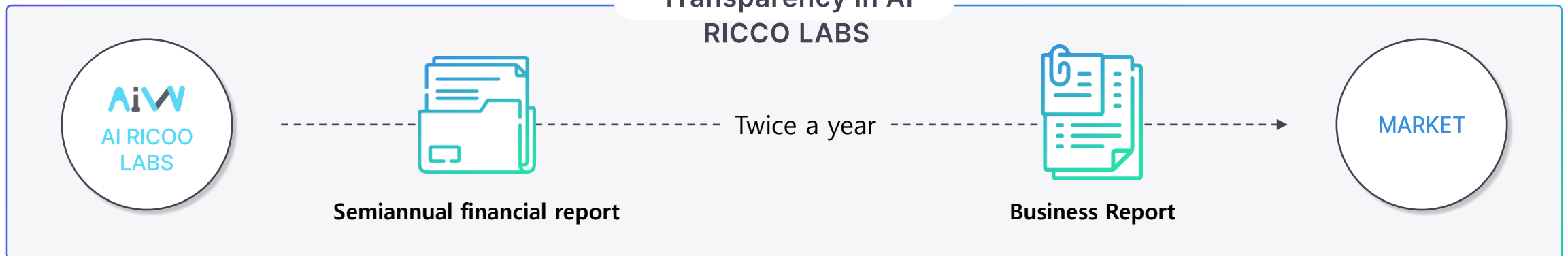
It provides an expanded range of information disclosure, a stronger incentive structure for intermediaries, the introduction of its own M&A exchange, and a transparent decision-making process through DAOs. This will promote public participation in the M&A process and support various M&As for listed and unlisted companies to promote market generalization.

VISION

We encourage investor participation and offer fast, reliable investment services

AIW Coin provides opportunities for the public to easily participate in tokenizing (STO) assets such as stocks, bonds, artworks, and real estate, starting with M&A of listed and unlisted companies. It also provides various benefits that allow you to participate more in decision-making based on the amount of AIW Coin you hold, influence the policies of the target company, and be involved in the decision-making of subsequent asset transactions.

Transparency in AI RICCO LABS





AI-RICCO Business model

A.I RICCO LABS seeks to diversify investments, manage risk, and ensure fair profit distribution.



stock investment

A. Investing in blue-chip stocks of listed companies around the world

- Invest in stocks with high dividend payout ratios and stable earnings

Altria Group 3M Orange SA

B. Investment in technology and growth industries

- Invest in emerging industries such as AI, biotech, renewable energy, and next-generation technologies

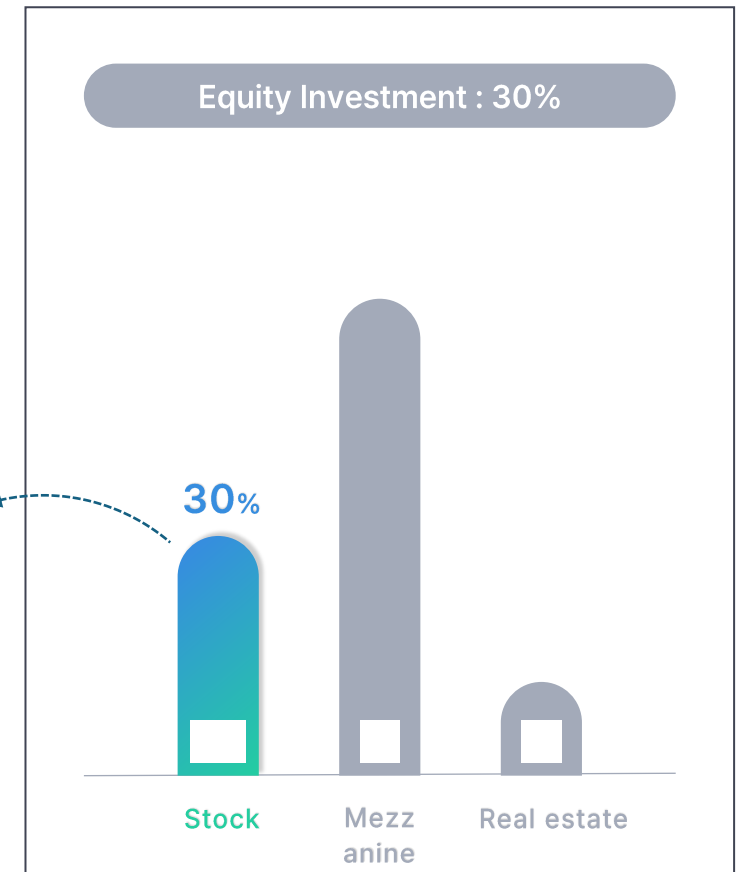
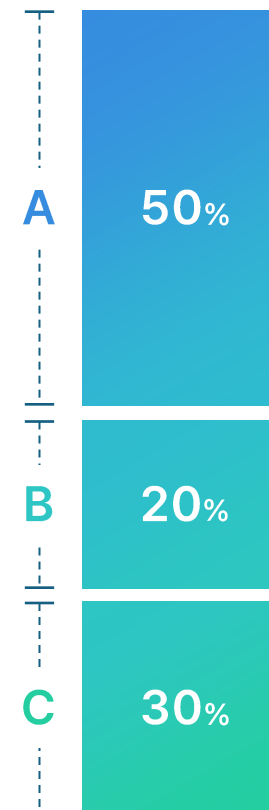
Global X China Energy Total Energies

C. Investment using AI programs

- Identify undervalued stocks and buy signals to build a stable, optimized portfolio

52-week low Negative, event for a company war

Ratio





RICCO A.I. Business model

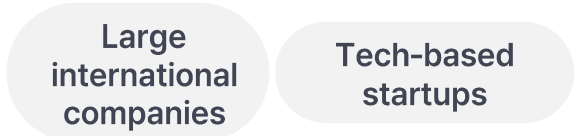
A.I RICCO LABS seeks to diversify and manage risk and honestly distribute returns through a variety of investments.



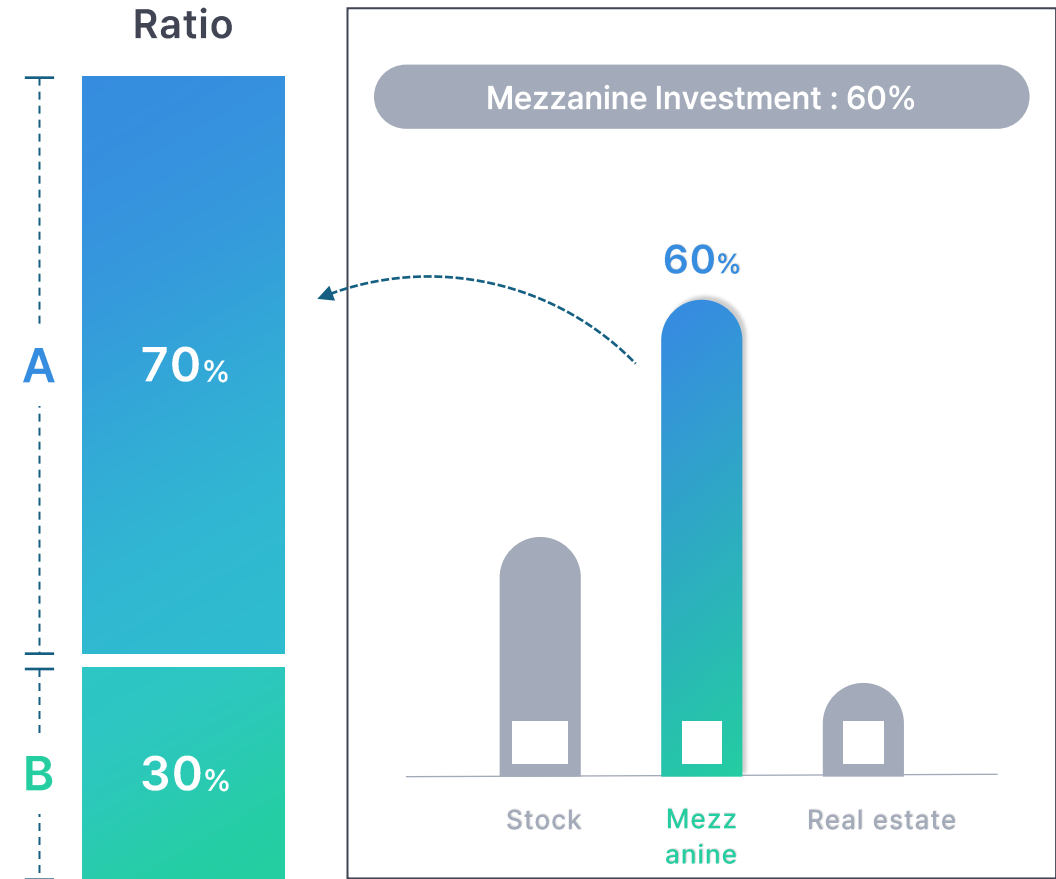
Mezzanine investment

A. Project-type investments for large enterprises and technologically advanced SMEs

- **Mezzanine investment** : Generate fixed returns by securing equity in new businesses through mezzanine loans to large companies and technology-savvy startups
- **Investment conditions** : Pledge majority shareholder equity, include some level of equity conversion option, participate in business rights and patents, etc.



B. Convertible Bond(CB) or Bond with Warrant(BW)





RICCO A.I. Business model

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Real Estate Investment

A. Commercial Real Estate

- Investing in prime urban office buildings and commercial spaces

New York London Tokyo Singapore

B. Residential Real Estate

- Investing in luxury residential properties for steady rental income.

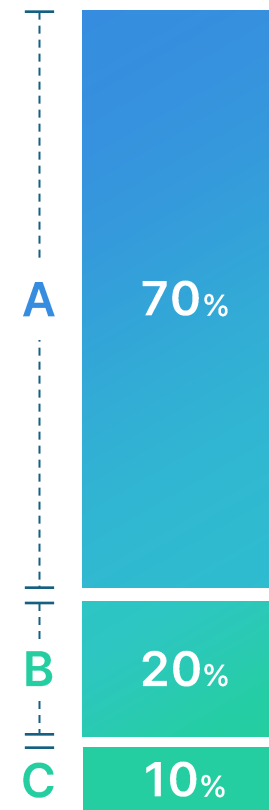
San Francisco Sydney Paris

C. Development Projects

- Investing in emerging markets for capital gains.

India Vietnam Brazil

Ratio





RICCO A.I. Business model

A.I RICCO LABS seeks to diversify investments, manage risks, and ensure fair profit distribution.

Regional Portfolio Composition

"Regional Portfolio Composition"



United States

Technology stocks, real estate development projects, mid-sized innovative companies



Europe

Renewable energy projects, healthcare companies, commercial real estate



Asia (Excluding Korea)

Growth stocks and startup investments in emerging markets (India, Vietnam, etc.)



Other Regions

Promising real estate and infrastructure projects in South America and Africa

Risk Management and Hedging Strategy

"Investment strategies prepared for various scenarios."



Diversified Investments

Risk management through investments across various regions and industries



Selective Investments

Differentiating investment size and conditions based on potential risks and capital recovery feasibility



Derivatives

Risk management using options, futures, and other derivatives

Investment Profit Settlement

"Investment returns for investors participating in projects."



Equity Investment

Capital gains from stock sales + dividend income



Mezzanine Investment

Capital gains from stock sales + interest earnings



Real Estate Investment

Rental income from real estate + capital gains from property sales

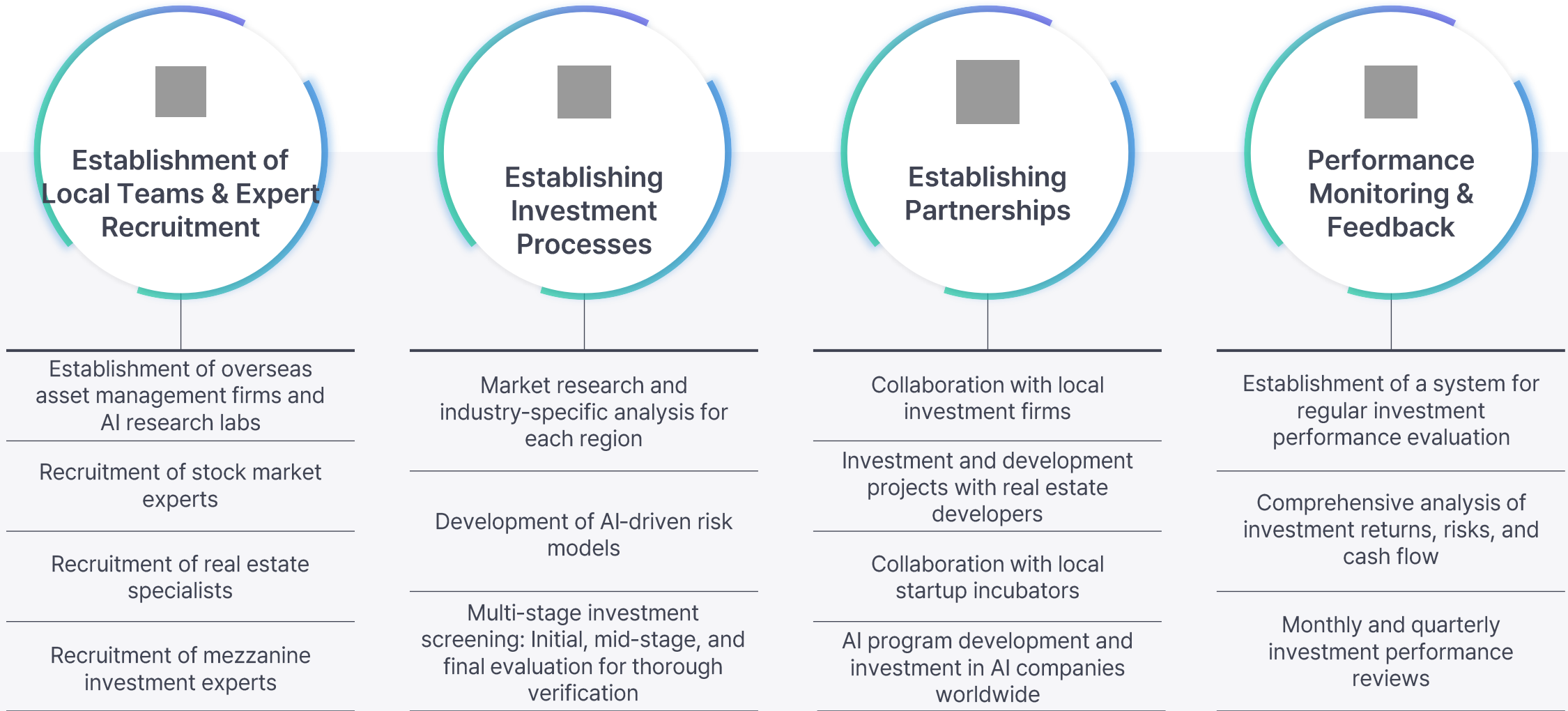


Evaluated and settled through dividends (or investment profit distribution)



Role of the RICCO A.I. Platform

A.I RICCO LABS establishes global asset management firms and AI research labs, utilizing AI for investment assessments, local partnerships, and implementing a fair evaluation system to refine detailed strategies..





A.I RICCO DAO PLATFORM

With the A.I RICCO DAO PLATFORM, investors can confidently engage in secure, stable investments.

Platform Growth

1 STEP

A.I RICCO LABS independent investment

2 STEP

Co-investment between A.I RICCO LABS and small-scale investors (users)

3 STEP

Autonomous investment by institutions and small-scale investors

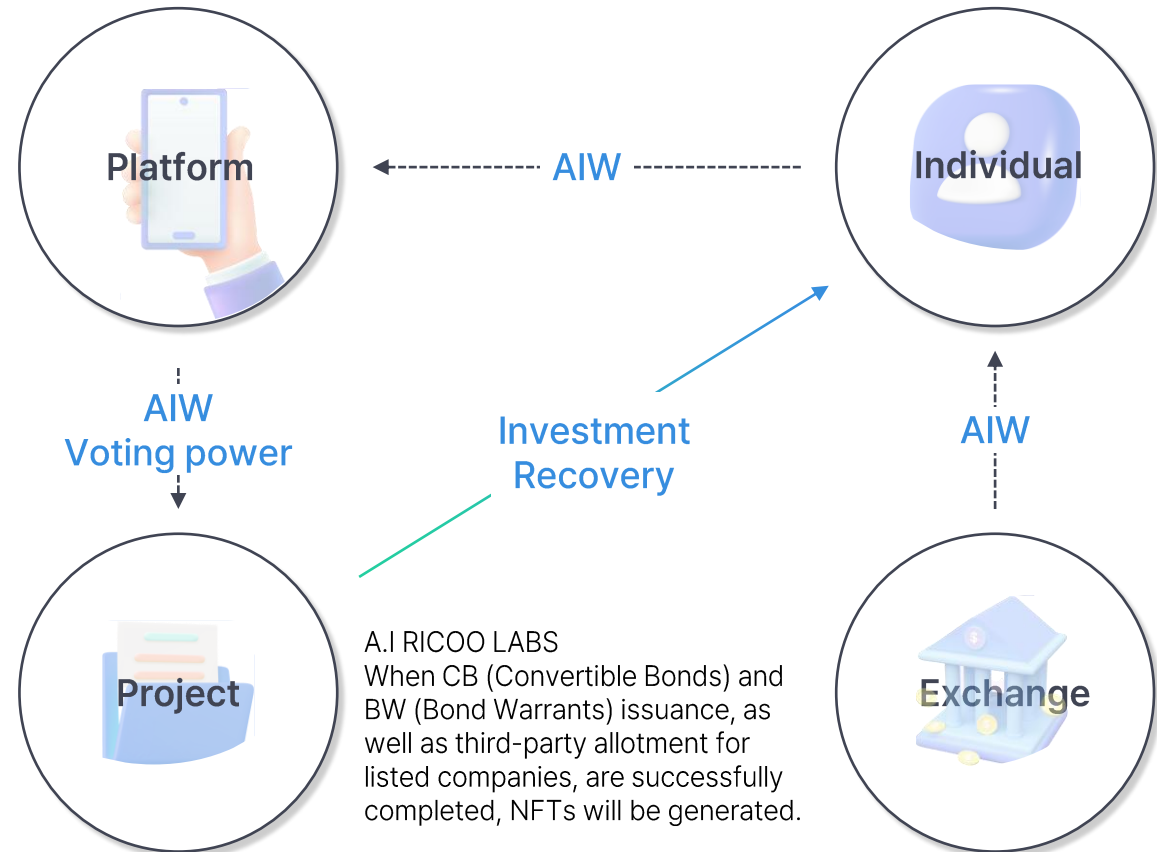
4 STEP

Investment requests from various sellers, including listed companies

5 STEP

Sellers, institutional investors, and small-scale investors freely utilize the platform

Platform Operation Structure





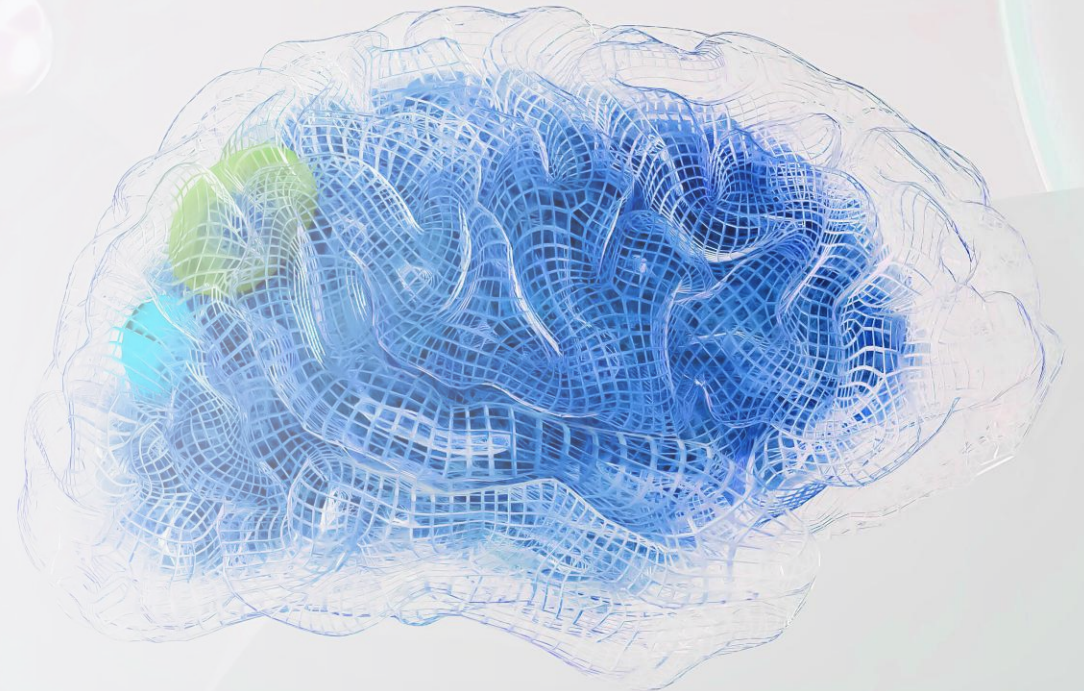
A.I RICOO DAO PLATFORM

Utilizing the A.I RICOO DAO PLATFORM, investors can easily access and engage in stable investment activities.

At the time of investment recovery for each project, the AIW token and the stock price of the invested listed company fluctuate compared to the initial investment period.

Investors who hold NFTs from participating projects can compare the profits and losses of stock investments and AIW tokens, choosing the more favorable option to maximize returns and minimize losses.

If A.I RICOO LABS and small-scale investors (users) participate in a third-party allocation capital increase, and the stock price falls below 75% of the assigned price, the NFT will be reclaimed from small investors, and the previously invested AIW tokens will be refunded.





AIW Token: Maximizing Utility & Profitability

SOLUTION AIW tokens can be used in various ways, and customized solutions are structured to increase profitability while managing and diversifying risks.

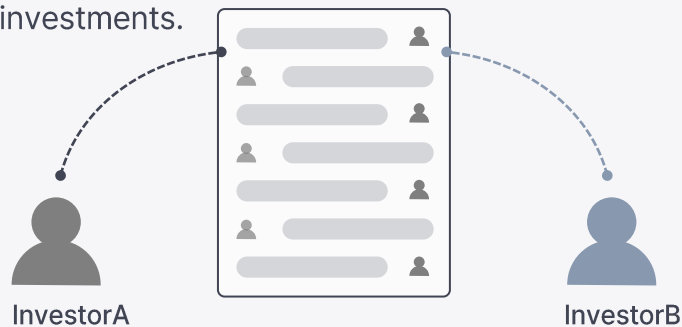
Earned by Holding AIW Tokens **Voting Power**

The amount of AIW tokens held determines the MAX Voting Power value, and maintaining it for 24 hours grants 1/10 of MAX (Mandatory 10-day Lock).



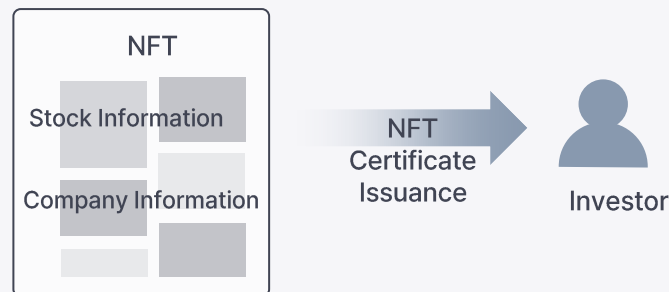
Participation by Users **Community**

Real-time information and communication help investors make informed decisions and provide essential details for AIW token investments.



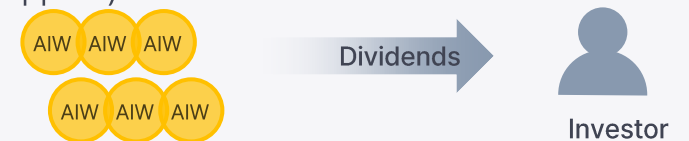
Using Voting Power **Investment Participation**

Voting Power is used depending on the project, and AIW tokens are utilized for real investment, issuing an NFT certificate afterward.



INVEST Results

After investment results are disclosed, NFTs are converted into AIW upon project liquidation, and in dividend projects, AIW is distributed as dividends on the payout date (Dividend Lock applies).





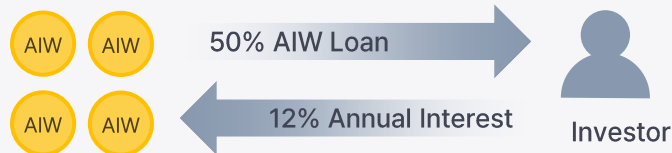
AIW Token Usage and Application Solutions

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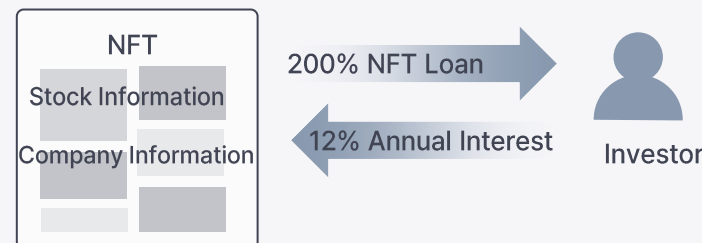
for Project Participation **Perpetual NFT Loan**

NFT certificates can be used as collateral to borrow 50% of AIW tokens at an annual interest rate of 12%. If the value drops to 75% of the principal and interest, it is automatically liquidated. 30% of the interest is allocated as a DAO platform fee.



for Trading **NFT Collateral Loan**

NFTs can be used as collateral to borrow up to 200% of the NFT value in AIW tokens at an annual interest rate of 12%. If the collateral ratio drops below 130%, automatic liquidation occurs, while withdrawals and transfers are allowed when the ratio exceeds 180% (requires a certain amount of Voting Power upon application).



NFT Index Investment (Second Milestone)

NFTs obtained from the A.I RICCO DAO platform can be traded like stock indices, with transactions being publicly available via user voting or A.I RICCO LABS governance. Spot and margin trading are available, similar to stock markets (including unlisted stocks).





SOLUTION - AIW Token Usage and Application Solutions

SOLUTION AIW tokens can be used in various ways, and customized solutions are structured to increase profitability while managing and diversifying risks.



NFT Marketplace

Users can sell NFTs in the DAO marketplace using ETH, USDT, and AIW. Fixed price, auction sales, and stock index information display are available, including unlisted stock NFTs.



AIW Token Staking Strategy

A.I RICCO DAO PLATFORM plans to launch staking products ranging from 1 to 12 months, with a cap of 200 million tokens. Dividend yield is set at 10%, varying based on the staking period (announced annually on May 20 and November 20).



Token Value Enhancement

5-15% of project revenue is used to repurchase and burn AIW tokens on the exchange. 20% of net income from financial statements is also used for buyback and burn. When a project is created, AIW serves as a payment currency, leading to an automatic burn effect.





SOLUTION - AIW Token Usage and Application Solutions

SOLUTION AIW tokens can be used in various ways, and customized solutions are structured to increase profitability while managing and diversifying risks.



Coin Value Enhancement Policy



1. A portion of revenue generated through projects is burned
2. 20% of the company's net income is repurchased and burned in the market
3. Burn effect occurs when a project is created
4. Attracting professional stock traders
5. Expecting increased demand for coins through Voting Power strategy in corporate investments
6. Using coins as a payment method for platform-provided information and services
7. Encouraging increased coin demand through diverse investment portfolios
8. Ensuring investment liquidity by developing financial products based on coin value conversion and listing on multiple international exchanges

AIW Token Sale



AIW tokens can be sold for various currencies such as KRW and USDT.

Additional Opinions

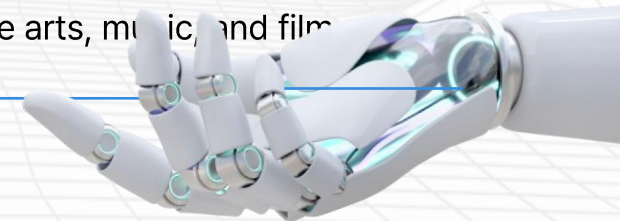
The price of AIW tokens is expected to fluctuate based on the value of invested companies and A.I RICCO DAO LABS' investment portfolio.



Detailed Organizational R&R

A.I. RICCO collaborates with multiple companies to pursue active investment activities.

No	Company name	Role and Responsibility
1	A.I. RICCO DAO PLATFORM	AI development, big data business, and blockchain development for listed companies.
2	A.I. RICCO SOFT	IT company specializing in AI development, big data business, and blockchain development for listed companies.
3	AIW M&A INVESTMENT	Direct/indirect investment operations, corporate analysis, tax/accounting management, and investor relations.
4	A.I. RICCO BRIDGE VENTURES	VC-listed company acquisitions, government policy funding, institutional investment fundraising, and fund structuring and operation.
5	A.I. RICCO CAPITAL	Secondary financial institution acquisitions, stock/coin/real estate collateral lending, and third-party loans.
6	A.I. RICCO ARTBLOCK	Acquisitions of entertainment companies, movie companies, and auction houses. Development of an art auction platform, and investments in fine arts, music, and film production.





OUR MEMBERS

Name	Position	Major Career Experience
Peter, KIM	CEO	<ul style="list-style-type: none">• INHA University, Master's degree in Business Administration from FUDAN University (Shanghai)• Head of New Business Team at Arion Technology• Investment Director at KIB Ventures• Expert Advisor at the Korea Industry Intelligentization Association (KIIA)
Jayden, KIM	CIO	<ul style="list-style-type: none">• Degree in Law from Chung-Ang University (Seoul)• Investment Director at KDB-Lonestar CRC• General Manager at BCEX Korea• Executive Director at UOD Group
Andrei Rusedi	CSO	<ul style="list-style-type: none">• University of Technology Sydney• THE STAR Entertainment Group CSO (Australia)
Joshua Nelsen	CTO	<ul style="list-style-type: none">• University of Utah, Salt Lake City• Dollar Tree networking manager, Holladay, UT (USA)• Amazon networking manager, Salt Lake City, UT (USA)



OUR MEMBERS

Name	Position	Major Career Experience
Christina Lee Balsom	Consultant	<ul style="list-style-type: none">• The Evergreen State College, Olympia• Material Inspector Associate (USA)• Nacel Open Door foundation director (USA)
Dan Ngoc Diep	Consultant	<ul style="list-style-type: none">• Vietnam's National Economics University• DAKAO CFO (Vietnam)
Le Tiep	Consultant	<ul style="list-style-type: none">• The Hague University (Netherlands)• Anchor equity partners financial manager (Vietnam)
Le Hong Thai	Consultant	<ul style="list-style-type: none">• Vietnam's National Economics University• Chairman of CDC Vietnam Investment Development & Technology JSC (Vietnam)

A.I RICCO LABS

THANK YOU

